

# Microsoft Corporation Q1FY25 Report Overview

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## Goals and Objectives of the Research

Research Objective: To perform a comparative analysis of the Q1FY25 quarterly report and those of previous periods.

Research Tasks:

- Gather comprehensive financial and corporate information pertaining to the company for Q1FY25;
- Analyze the collected information;
- Conduct a comparative assessment of the report for the Q1FY25 with reports for previous quarters up to the Q1FY24;
- Formulate conclusions based on the analyzed data.

## Disclaimers

The information collected in this report reflects data from the company's public reports and is not questioned or verified via other sources. In other words, information from the company's public reports is taken and used as is.

If additional information from other sources is used or if the data used is reflective of the researcher's personal opinion, this will be labeled accordingly.

The provided public company quarterly reports are unaudited.

Calculation of Q4FY24 quarterly results in the report Data40.com was based on the consolidated financial statements for FY2024, Q3FY24, Q2FY24 and Q1FY24.

## Document Markup

- FY - Financial Year;
- MS - Microsoft Corporation;
- Q - Quarter;
- QoQ - Quarter-over-Quarter;
- This report uses the American number format: a period is used as the decimal separator, while commas separate thousands;
- Year-over-year (YoY) calculations of relative values were not performed in cases where last year's profit changed to a loss in the current year and vice versa within the scope of the current report;
- Microsoft Corporation Quarterly Report Period is from July 1 to September 30, 2024.

# Conclusions

## General Information

Parameter	Microsoft Corporation
Website	<a href="https://microsoft.com">microsoft.com</a>
Country (location)	<a href="#">USA</a>
Country (issuer)	<a href="#">USA*</a>
Year of foundation	<a href="#">1975</a>
Founder	<a href="#">Bill Gates</a>
Sector	<a href="#">Technology</a>
Type	Public
Year of IPO	<a href="#">1986</a>
Stock market	<a href="#">NASDAQ</a>
Ticker	<a href="#">MSFT</a>
Previous Annual Report from Data40	<a href="#">Microsoft Corporation Full Fiscal Year 2024 Report Overview</a>
Previous Quarterly Report from Data40	<a href="#">Microsoft Corporation Q4FY24 Report Overview</a>

\*Note: To access the registry, enter the company name in the "Business Name" field and click "Search". Then, select the company in the "Business Name" column.

## About Company

Microsoft Corporation is a technology company, founded in 1975. The company offers cloud-based solutions that provide customers with software, services, platforms, and content. MS provides solution support and consulting services and delivers online advertising to a global audience. MS's products include operating systems, cross-device productivity and collaboration applications, server applications, business solution applications, desktop and server management tools, software development tools, and video games.<sup>1</sup>

<sup>1</sup> [MS Consolidated Annual Report 2024, p.3](#)

## Conference Call Information

Microsoft Corporation **Q1FY25** results were announced on [Conference Call](#) on **October 30, 2024**, at **2:30 PM - PT**. The Press Release and Webcast are accessible via the [link](#).

## Public Quarterly Reports Calendar FY25-26<sup>2 3</sup>

Quarter	Period	Date
FY25		
Q1	July 1, 2024 to Sep 30, 2024	Oct 30, 2024
Q2	Oct 1, 2023 to Dec 31, 2023	Jan 28, 2025 (Projected)
Q3	Jan 1, 2024 to Mar 31, 2024	Apr 28, 2025 (Projected)
Q4 and FY25	Apr 1, 2024 to June 30, 2024	Jul 28, 2025 (Projected)
FY26		
Q1	July 1, 2024 to Sep 30, 2024	Oct 27, 2025 (Projected)
Q2	Oct 1, 2024 to Dec 31, 2024	TBA
Q3	Jan 1, 2025 to Mar 31, 2025	TBA
Q4 and FY26	Apr 1, 2025 to June 30, 2025	TBA

Follow the announcements of the release of new reports on the website [Data40.com](#) in the [Calendars by Financial reports section of DATA40.com](#).

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<sup>2</sup> [MS Web. Events](#)

<sup>3</sup> [MarketScreener, MS Calendar](#)

## Highlights and Metrics

### Q1FY25 Highlights<sup>4</sup>

- **Net Revenue** of 65,585 million USD, an increase of 1.33%, compared to 64,727 million USD in Q4FY24 and an increase of 16.04%, compared to 56,517 million USD in Q1FY24;
- **Net Revenue in Productivity and Business Processes** of 28,317 million USD, an increase of 106.95%, compared to 13,683 million USD in Q4FY24 and an increase of 12.25%, compared to 25,226 million USD in Q1FY24;
- **Net Revenue in Intelligent Cloud** of 24,092 million USD, a decrease of 26.46%, compared to 32,761 million USD in Q4FY24 and an increase of 20.38%, compared to 20,013 million USD in Q1FY24;
- **Net Revenue in More Personal Computing** of 13,176 million USD, a decrease of 27.93%, compared to 18,283 million USD in Q4FY24 and an increase of 16.83%, compared to 11,278 million USD in Q1FY24;
- **Operating Income** of 30,552 million USD, an increase of 9.41%, compared to 27,925 million USD in Q4FY24 and an increase of 13.60%, compared to 26,895 million USD in Q1FY24;
- **Net Income** of 24,667 million USD, an increase of 11.94%, compared to 22,036 million USD in Q4FY24 and an increase of 10.66%, compared to 22,291 million USD in Q1FY24;
- **EPS Basic and Diluted** of 3.32 USD and 3.30 USD respectively;
- In Q1FY25, MS returned 9,000 million USD to shareholders in the form of share repurchases and dividends.

### Acquisitions and Divestitures

In Q1FY25, the company did not make any acquisitions or divestitures.

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<sup>4</sup> [MS Consolidated Q1FY25 Report, p.3, 29, 60](#)

## Business Overview<sup>5 6</sup>

- **Microsoft 365 Commercial products and cloud services** revenue increased 13%, driven by Microsoft 365 Commercial cloud revenue growth of 15% as compared to Q1FY24;
- **Microsoft 365 Consumer products and cloud services** revenue increased 5%, driven by Microsoft 365 Consumer cloud revenue growth of 6% as compared to Q1FY24;
- **LinkedIn** revenue increased 10% as compared to Q1FY24;
- **Dynamics products and cloud services** revenue increased 14% driven by Dynamics 365 revenue growth of 18% as compared to Q1FY24;
- **Server products and cloud services** revenue increased 23% driven by Azure and other cloud services revenue growth of 33% as compared to Q1FY24;
- **Windows OEM and Devices** revenue increased 2% as compared to Q1FY24;
- **Xbox content and services** revenue increased 61% as compared to Q1FY24 driven by 53 points of net impact from the Activision acquisition;
- **Search and news advertising** revenue excluding traffic acquisition costs increased 18% as compared to Q1FY24.

“Every quarter Microsoft delivers hundreds of products, either as new releases, services, or enhancements to current products and services. These releases are a result of significant research and development investments, made over multiple years, designed to help customers be more productive and secure and to deliver differentiated value across the cloud and the edge”.

Product releases and events for the quarter, categorized by category, are accessible via the [link](#).

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<sup>5</sup> [MS Q1FY25 Current Report, p.4](#)

<sup>6</sup> In this chapter, quotes are used from the [MS Q1FY25 Current Report, p.5](#)

## Business Outlook<sup>7</sup>

“We will continue to invest in sales, marketing, product support infrastructure, and existing and advanced areas of technology, as well as acquisitions that align with our business strategy. Additions to property and equipment will continue, including new facilities, datacenters, and computer systems for research and development, sales and marketing, support, and administrative staff. We expect capital expenditures to increase in coming years to support growth in our cloud offerings and our investments in AI infrastructure and training”.

“We will bear significant development and operational costs to build and support the AI models, services, platforms, and infrastructure necessary to meet the needs of our customers”.

“Whether we succeed in cloudbased and AI services depends on our execution in several areas, including:

- Continuing to bring to market compelling cloud-based and AI services and products that generate increasing traffic and market share;
- Maintaining the utility, compatibility, and performance of our cloud-based and AI services on the growing array of computing devices, including PCs, smartphones, tablets, gaming consoles, and other devices;
- Continuing to enhance the attractiveness of our cloud platforms to third-party developers.”

“We expect to continue making acquisitions and entering into joint ventures and strategic alliances as part of our long-term business strategy”.

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<sup>7</sup> In this chapter, quotes are used from the [MS Consolidated Q1FY25 Report, p.41, 46-47](#)

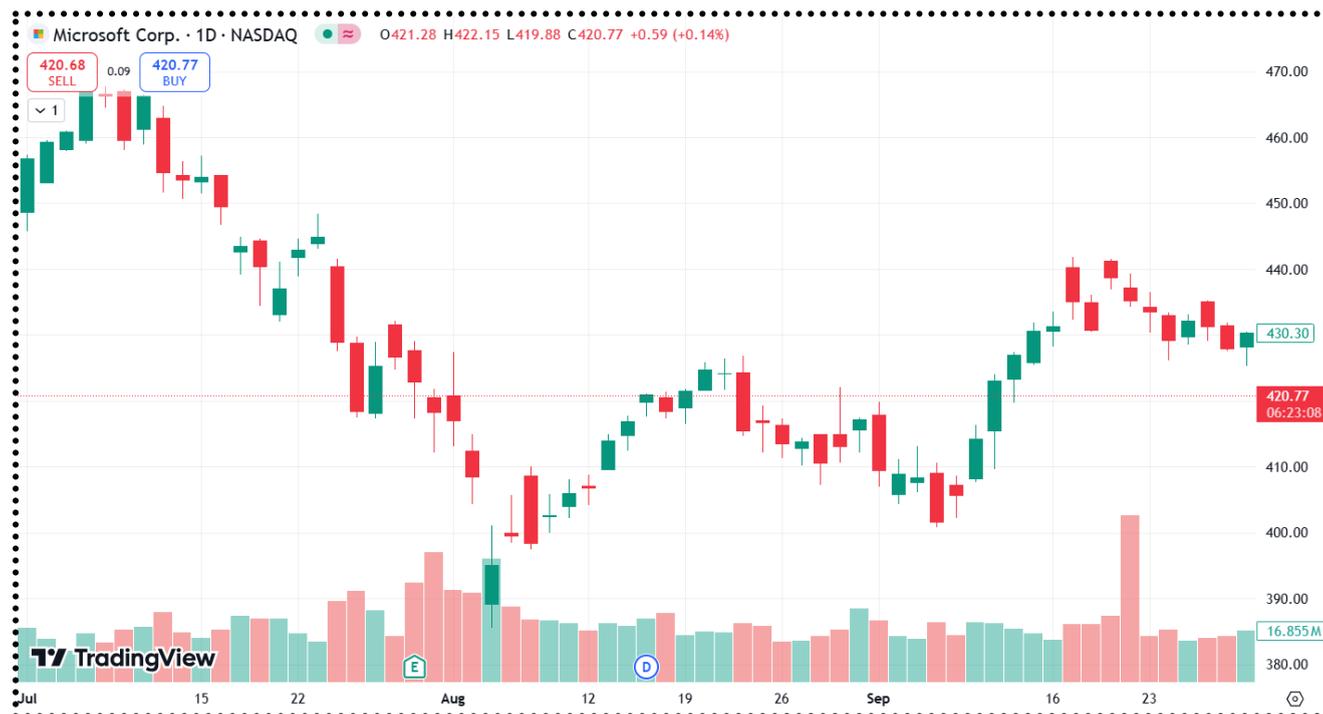
## Stock Information

### About Shares

Total Shares Outstanding ≈ 7,436,000,000 (as of September 30, 2024).<sup>8</sup>

Total Shares Outstanding - 7,434,880,776 (as of October 24, 2024).<sup>9</sup>

### TradingView Retrospective Q1FY25<sup>10</sup>



Date	Open Price, USD	Highest Price, USD	Lowest Price, USD	Close Price, USD
Jul 1, 2024	448.66	457.37	445.66	456.73
Sep 30, 2024	428.21	430.42	425.37	430.30

Q1FY25 Price MAX: 468.35 USD (July 5, 2024).

Q1FY25 Price MIN: 385.58 USD (August 5, 2024).

<sup>8</sup> [MS Consolidated Q1FY25 Report, p.5](#)

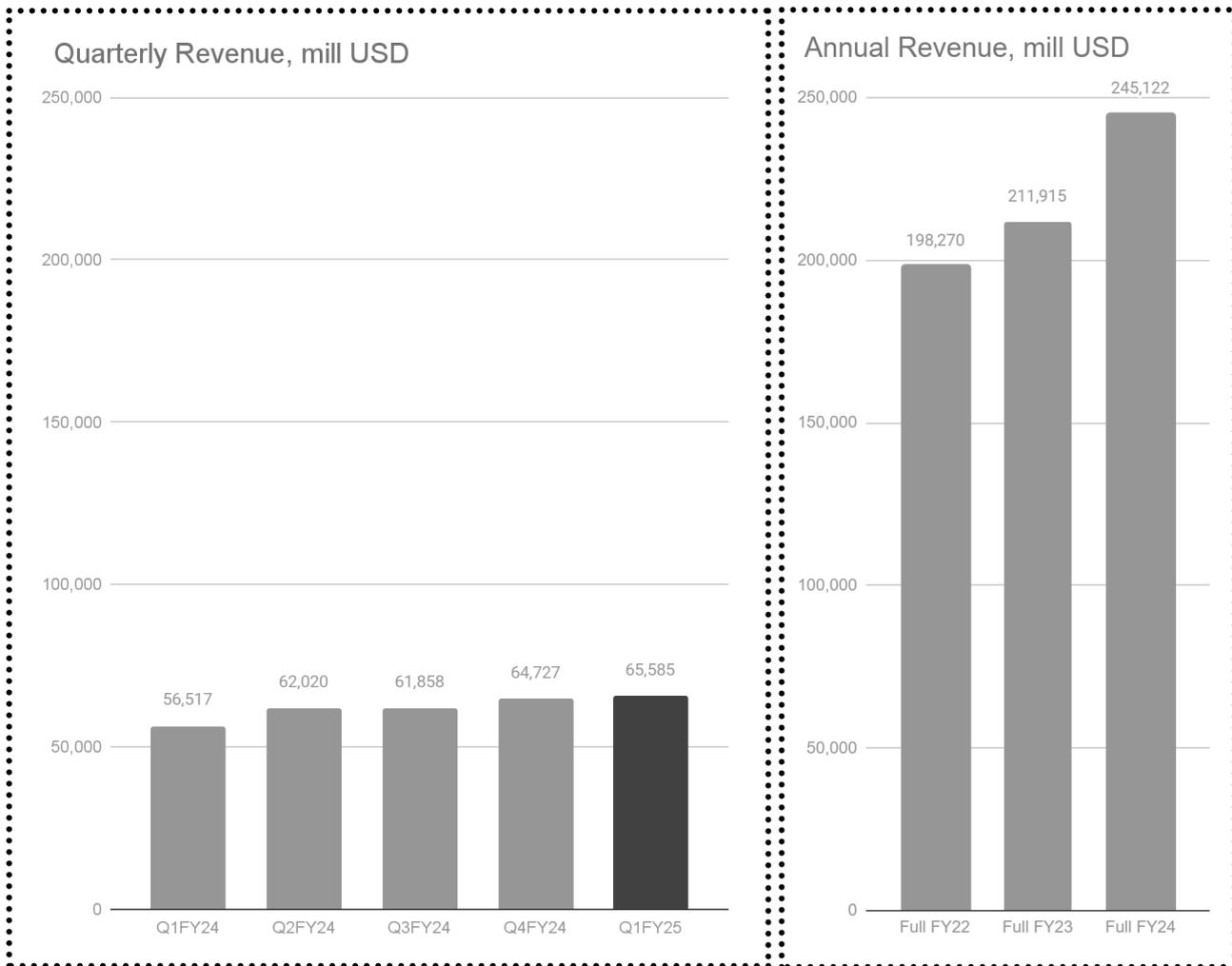
<sup>9</sup> [MS Consolidated Q1FY25 Report, p.1](#)

<sup>10</sup> [TradingView, MS Chart](#)

# Financial Statements

## Revenue Retrospective

### Microsoft Corporation Revenue Retrospective<sup>11 12 13 14 15</sup>



<sup>11</sup> [MS Consolidated Q1FY25 Report, p.3](#)  
<sup>12</sup> [MS Q4FY24 Current Report, p.10](#)  
<sup>13</sup> [MS Consolidated Q3FY24 Report, p.3](#)  
<sup>14</sup> [MS Consolidated Q2FY24 Report, p.3](#)  
<sup>15</sup> [MS Consolidated Annual Report 2024, p.56](#)

## Sales per Business

### Net Revenue Structure<sup>16 17 18 19</sup>

(In million, except Percentages)

Parameter	Q1FY25, USD	QoQ, %	Q4FY24, USD	QoQ, %	Q3FY24, USD	QoQ, %	Q2FY24, USD	QoQ, %	Q1FY24, USD	YoY, %
Product	15,272	15.55	13,217	-22.62	17,080	-9.83	18,941	21.92	15,535	-1.69
Service and other	50,313	-2.32	51,510	15.03	44,778	3.94	43,079	5.12	40,982	22.77
<b>Total Consolidated Revenue</b>	<b>65,585</b>	<b>1.33</b>	<b>64,727</b>	<b>4.64</b>	<b>61,858</b>	<b>-0.26</b>	<b>62,020</b>	<b>9.74</b>	<b>56,517</b>	<b>16.04</b>

### Net Revenue Structure Percentages

Parameter	Q1FY25, %	Q4FY24, %	Q3FY24, %	Q2FY24, %	Q1FY24, %
Product	23.29	20.42	27.61	30.54	27.49
Service and other	76.71	79.58	72.39	69.46	72.51

<sup>16</sup> [MS Consolidated Q1FY25 Report, p.3](#)

<sup>17</sup> [MS Consolidated Annual Report 2024, p.56](#)

<sup>18</sup> [MS Consolidated Q3FY24 Report, p.3](#)

<sup>19</sup> [MS Consolidated Q2FY24 Report, p.3](#)

## Sales per Segment

### Sales Volume by Segment<sup>20 21 22 23</sup>

(In million, except Percentages)

Parameter	Q1FY25, USD	QoQ, %	Q4FY24, USD	QoQ, %	Q3FY24, USD	QoQ, %	Q2FY24, USD	QoQ, %	Q1FY24, USD	YoY, %
Productivity and Business Processes	28,317	106.95	13,683	-30.08	19,570	1.67	19,249	-23.69	25,226	12.25
Intelligent Cloud	24,092	-26.46	32,761	22.66	26,708	3.20	25,880	29.32	20,013	20.38
More Personal Computing	13,176	-27.93	18,283	17.35	15,580	-7.76	16,891	49.77	11,278	16.83
<b>Total Consolidated Revenue</b>	<b>65,585</b>	<b>1.33</b>	<b>64,727</b>	<b>4.64</b>	<b>61,858</b>	<b>-0.26</b>	<b>62,020</b>	<b>9.74</b>	<b>56,517</b>	<b>16.04</b>

### Sales Volume by Segment Percentages

Parameter	Q1FY25, %	Q4FY24, %	Q3FY24, %	Q2FY24, %	Q1FY24, %
Productivity and Business Processes	43.18	21.14	31.64	31.04	44.63
Intelligent Cloud	36.73	50.61	43.18	41.73	35.41
More Personal Computing	20.09	28.25	25.19	27.23	19.96

<sup>20</sup> [MS Consolidated Q1FY25 Report, p.29](#)

<sup>21</sup> [MS Consolidated Annual Report 2024, p.92](#)

<sup>22</sup> [MS Consolidated Q3FY24 Report, p.29](#)

<sup>23</sup> [MS Consolidated Q2FY24 Report, p.28](#)

## Sales Per Products and Services

### Sales by Products and Services<sup>24 25 26 27 28</sup>

(In million, except Percentages)

Parameter	Q1FY25, USD	QoQ, %	Q4FY24, USD	QoQ, %	Q3FY24, USD	QoQ, %	Q2FY24, USD	QoQ, %	Q1FY24, USD	YoY, %
Server products and cloud services	22,155	-16.81	26,633	7.25	24,832	3.67	23,953	32.62	18,062	22.66
Microsoft 365 Commercial products and cloud services	20,449	-	-	-	-	-	-	-	18,044	13.33
Gaming	5,621	11.93	5,022	-7.87	5,451	-23.34	7,111	81.45	3,919	43.43
Windows and Devices	4,329	-	-	-	-	-	-	-	4,340	-0.25
LinkedIn	4,292	0.96	4,251	5.93	4,013	-4.34	4,195	7.21	3,913	9.69
Search and news advertising	3,225	1.77	3,169	1.12	3,134	-2.67	3,220	6.69	3,018	6.86
Enterprise and partner services	1,928	2.99	1,872	0.59	1,861	-2.92	1,917	-1.39	1,944	-0.82
Dynamics products and cloud services	1,849	7.56	1,719	4.43	1,646	4.44	1,576	-3.08	1,626	13.71

<sup>24</sup> [MS Consolidated Q1FY25 Report, p.29](#)

<sup>25</sup> [MS Consolidated Annual Report 2024, p.93](#)

<sup>26</sup> [MS Consolidated Q3FY24 Report, p.30](#)

<sup>27</sup> [MS Consolidated Q2FY24 Report, p.29](#)

<sup>28</sup> [MS Consolidated Q1FY24 Report, p.27](#)

Microsoft 365 Consumer products and cloud services	1,727	-	-	-	-	-	-	1,643	5.11	
Other	10	-16.67	12	-14.29	14	27.27	11	37.50	8	25.00
Office products and cloud services	-	-	14,347	3.13	13,911	3.22	13,477	13,477	-	-
Windows	-	-	6,486	9.39	5,929	12.68	5,262	5,262	-	-
Devices	-	-	1,216	13.96	1,067	-17.80	1,298	1,298	-	-
<b>Total Consolidated Revenue</b>	<b>65,585</b>	<b>1.33</b>	<b>64,727</b>	<b>4.64</b>	<b>61,858</b>	<b>-0.26</b>	<b>62,020</b>	<b>9.74</b>	<b>56,517</b>	<b>16.04</b>

Note: **The MS Consolidated Q1FY25 Report has changed the classification by main products and services:** “The key change was bringing the commercial components of Microsoft 365 together and creating a new Microsoft 365 Commercial cloud revenue growth metric. Other changes include combining Windows OEM and Devices into a single revenue growth metric that brings revenue from PC market-driven businesses together, as well as elevating our cloud revenue growth metrics to align to our strategic focus on cloud growth”.<sup>29</sup> The company recalculated for Q1FY24 based on the new classification. It is impossible to compare the new indicators with Q4FY24, Q3FY24, and Q2FY24 due to their absence.

<sup>29</sup> [MS Consolidated Q1FY25 Report, p.33](#)

### Sales by Products and Services Percentages

Parameter	Q1FY25, %	Q4FY24, %	Q3FY24, %	Q2FY24, %	Q1FY24, %
Server products and cloud services	33.78	41.15	40.14	38.62	31.96
Microsoft 365 Commercial products and cloud services	31.18	-	-	-	31.93
Gaming	8.57	7.76	8.81	11.47	6.93
Windows and Devices	6.60	-	-	-	7.68
LinkedIn	6.54	6.57	6.49	6.76	6.92
Search and news advertising	4.92	4.90	5.07	5.19	5.34
Enterprise and partner services	2.94	2.89	3.01	3.09	3.44
Dynamics products and cloud services	2.82	2.66	2.66	2.54	2.88
Microsoft 365 Consumer products and cloud services	2.63	-	-	-	2.91
Other	0.02	0.02	0.02	0.02	0.01
Office products and cloud services	-	22.17	22.49	21.73	-
Windows	-	10.02	9.58	8.48	-
Devices	-	1.88	1.72	2.09	-

## Sales per Region

Sales by Region<sup>30 31 32 33</sup>

(In million, except Percentages)

Parameter	Q1FY25, USD	QoQ, %	Q4FY24, USD	QoQ, %	Q3FY24, USD	QoQ, %	Q2FY24, USD	QoQ, %	Q1FY24, USD	YoY, %
United States	33,913	5.45	32,160	2.30	31,437	-2.66	32,295	12.09	28,812	17.70
Other countries	31,672	-2.75	32,567	7.05	30,421	2.34	29,725	7.29	27,705	14.32
<b>Total Consolidated Revenue</b>	<b>65,585</b>	<b>1.33</b>	<b>64,727</b>	<b>4.64</b>	<b>61,858</b>	<b>-0.26</b>	<b>62,020</b>	<b>9.74</b>	<b>56,517</b>	<b>16.04</b>

## Sales by Region Percentages

Parameter	Q1FY25, %	Q4FY24, %	Q3FY24, %	Q2FY24, %	Q1FY24, %
United States	51.71	49.69	50.82	52.07	50.98
Other countries	48.29	50.31	49.18	47.93	49.02

<sup>30</sup> [MS Consolidated Q1FY25 Report, p.29](#)

<sup>31</sup> [MS Consolidated Annual Report 2024, p.92](#)

<sup>32</sup> [MS Consolidated Q3FY24 Report, p.29](#)

<sup>33</sup> [MS Consolidated Q2FY24 Report, p.28](#)

Dividend Information<sup>34 35 36 37 38</sup>

(In million, except Per share data and Percentages)

Parameter	Q1FY25, USD	QoQ, %	Q4FY24, USD	QoQ, %	Q3FY24, USD	QoQ, %	Q2FY24, USD	QoQ, %	Q1FY24, USD	YoY, %
Per share	0.83	10.67	0.75	0.00	0.75	0.00	0.75	0.00	0.75	10.67
Cash dividends declared	6,172	10.71	5,575	0.02	5,574	0.00	5,574	0.02	5,573	10.75

On September 16, 2024, MS declared a quarterly dividend of 0.83 USD per common share, which will be paid on December 12, 2024.

<sup>34</sup> [MS Consolidated Q1FY25 Report, p.60](#)

<sup>35</sup> [MS Consolidated Annual Report 2024, p.37](#)

<sup>36</sup> [MS Consolidated Q3FY24 Report, p.64](#)

<sup>37</sup> [MS Consolidated Q2FY24 Report, p.63](#)

<sup>38</sup> [MS Consolidated Q1FY24 Report, p.58](#)

## Balance Sheet<sup>39 40 41 42</sup>

(In million, except Percentages)

Parameter	at Sep 30, 2024, USD	QoQ, %	at Jun 30, 2024, USD	QoQ, %	at Mar 31, 2024, USD	QoQ, %	at Dec 31, 2023, USD	QoQ, %	at Sep 30, 2023, USD	YoY, %
<b>Assets</b>										
Total Current Assets	149,926	-6.14	159,734	8.53	147,180	-0.14	147,393	-29.00	207,586	-27.78
Total Non-Current Assets	373,087	5.86	352,429	4.55	337,095	4.31	323,165	35.67	238,199	56.63
Total Assets	523,013	2.12	512,163	5.76	484,275	2.92	470,558	5.56	445,785	17.32
<b>Liabilities</b>										
Total Current Liabilities	115,200	-8.05	125,286	5.70	118,525	-2.06	121,016	-3.03	124,792	-7.69
Total Non-Current Liabilities	120,090	1.43	118,400	5.15	112,598	1.19	111,274	10.96	100,279	19.76
Total Liabilities	235,290	-3.45	243,686	5.44	231,123	-0.50	232,290	3.21	225,071	4.54
<b>Total Equity</b>	<b>287,723</b>	<b>7.17</b>	<b>268,477</b>	<b>6.05</b>	<b>253,152</b>	<b>6.25</b>	<b>238,268</b>	<b>7.95</b>	<b>220,714</b>	<b>30.36</b>

<sup>39</sup> [MS Consolidated Q1FY25 Report, p.5](#)

<sup>40</sup> [MS Consolidated Q3FY24 Report, p.5](#)

<sup>41</sup> [MS Consolidated Q2FY24 Report, p.5](#)

<sup>42</sup> [MS Consolidated Q1FY24 Report, p.5](#)

## Income Statement<sup>43 44 45 46</sup>

(In million, except EPS data and Percentages)

Parameter	Q1FY25, USD	QoQ, %	Q4FY24, USD	QoQ, %	Q3FY24, USD	QoQ, %	Q2FY24, USD	QoQ, %	Q1FY24, USD	YoY, %
Revenue	65,585	1.33	64,727	4.64	61,858	-0.26	62,020	9.74	56,517	16.04
Gross margin	45,486	0.98	45,043	3.90	43,353	2.25	42,397	5.43	40,215	13.11
Operating Income	30,552	9.41	27,925	1.25	27,581	2.03	27,032	0.51	26,895	13.60
Net Income	24,667	11.94	22,036	0.44	21,939	0.32	21,870	-1.89	22,291	10.66
EPS Basic	3.32 USD	11.78	2.97 USD	0.68	2.95 USD	0.34	2.94 USD	-2.00	3.00 USD	10.67
EPS Diluted	3.30 USD	12.24	2.94 USD	0.00	2.94 USD	0.34	2.93 USD	-2.01	2.99 USD	10.37

<sup>43</sup> [MS Consolidated Q1FY25 Report, p.3](#)

<sup>44</sup> [MS Consolidated Annual Report 2024, p.56](#)

<sup>45</sup> [MS Consolidated Q3FY24 Report, p.3](#)

<sup>46</sup> [MS Consolidated Q2FY24 Report, p.3](#)

## Cashflow Statement<sup>47 48 49 50</sup>

(In million, except Percentages)

Parameter	Q1FY25, USD	QoQ, %	Q4FY24, USD	QoQ, %	Q3FY24, USD	QoQ, %	Q2FY24, USD	QoQ, %	Q1FY24, USD	YoY, %
Cash flows from operating activities	34,180	-8.11	37,195	16.54	31,917	69.29	18,853	-38.35	30,583	11.76
Cash flows from investing activities	(15,201)	2.38	(14,848)	38.77	(10,700)	-85.12	(71,925)	-	503	-
Cash flows from financing activities	(16,576)	-29.65	(23,563)	25.28	(18,808)	85.36	(10,147)	-	14,761	-

<sup>47</sup> [MS Consolidated Q1FY25 Report, p.6](#)

<sup>48</sup> [MS Consolidated Annual Report 2024, p.59](#)

<sup>49</sup> [MS Consolidated Q3FY24 Report, p.6](#)

<sup>50</sup> [MS Consolidated Q2FY24 Report, p.6](#)

## News<sup>51</sup>

July 16, 2024 - [Microsoft announces quarterly earnings release date](#)

July 24, 2024 - [Microsoft and Lumen Technologies partner to power the future of AI and enable digital transformation to benefit hundreds of millions of customers](#)

July 24, 2024 - [Microsoft collaborates with Mass General Brigham and University of Wisconsin–Madison to further advance AI foundation models for medical imaging](#)

July 30, 2024 - [Microsoft Cloud strength drives fourth quarter results](#)

July 30, 2024 - [Microsoft earnings press release available on Investor Relations website](#)

August 8, 2024 - [Palantir and Microsoft Partner to Deliver Enhanced Analytics and AI Services to Classified Networks for Critical National Security Operations](#)

September 16, 2024 - [Microsoft announces quarterly dividend increase and new share repurchase program](#)

September 17, 2024 - [Another important step in advancing responsible AI to serve the world](#)

September 17, 2024 - [BlackRock, Global Infrastructure Partners, Microsoft and MGX launch new AI partnership to invest in data centers and supporting power infrastructure](#)

September 24, 2024 - [Microsoft expands its Global Engineering Development Center's footprint to the UAE's capital, Abu Dhabi](#)

September 28, 2024 - [KT Corporation and Microsoft take 'giant step' to accelerate AI innovation in Korea](#)

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<sup>51</sup> [MS Web, Press Releases](#)

# Analyst's Opinion

## Summary

Microsoft Corporation is a technology company, founded in 1975. The company offers cloud-based solutions that provide customers with software, services, platforms, and content. MS provides solution support and consulting services and delivers online advertising to a global audience. MS's products include operating systems, cross-device productivity and collaboration applications, server applications, business solution applications, desktop and server management tools, software development tools, and video games.

Total Shares Outstanding  $\approx$  7,436,000,000 as of September 30, 2024. The range in which the company's shares were traded under the ticker symbol MSFT on NASDAQ for Q1FY25 was from 385.58 USD to 468.35 USD. The open price on July 1, 2024 was 448.66 USD. The close price on September 30, 2024 was 430.30 USD. On September 16, 2024, MS declared a quarterly dividend of 0.83 USD per common share, which will be paid on December 12, 2024.

The MS Consolidated Q1FY25 Report has changed the classification by main products and services. New metrics Microsoft 365 Commercial cloud revenue growth, Microsoft 365 Consumer products and cloud services have been created and combined into one Windows and Devices. These changes have brought the metrics in line with how MS manages and tracks certain types of businesses.

In Q1FY25, Net Revenue was 65,585 million USD compared to 56,517 million USD in Q1FY24, an increase of 16.04% and an increase of 1.33% compared to 64,727 million USD in Q4FY24.

Net Revenue structure in Q1FY25: 76.71% from the Service and others at 50,313 million USD, and 23.29% from Products at 15,272 million USD.

As of September 30, 2024, Total Current Assets amounted to 149,926 million USD, exceeding Total Current Liabilities, which were 115,200 million USD, by 34,726 million USD. Total Equity was 287,723 million USD, an increase of 7.17%, compared to 268,477 million USD at June 30, 2024, and an increase of 30.36%, compared to 220,714 million USD at September 30, 2023.

In Q1FY25, the company did not make any acquisitions or divestitures.

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## Sources List

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- [MarketScreener](#)
- [Nasdaq](#)
- [WA.Gov](#)
- [Wikipedia](#)
- [TradingView](#)
- [MS Consolidated Q1FY25 Report](#)
- [MS Consolidated Q3FY24 Report](#)
- [MS Consolidated Q2FY24 Report](#)
- [MS Consolidated Q1FY24 Report](#)
- [MS Q1FY25 Current Report](#)
- [MS Q4FY24 Current Report](#)
- [MS Consolidated Annual Report 2024](#)
- [Data40](#)

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